

STEPTOE & JOHNSON

ATTORNEYS AT LAW

1330 CONNECTICUT AVENUE
WASHINGTON, D. C. 20036

6-328A030

ROBERT J. CORBER
(202) 429-8108

November 24, 1986

No.
Date NOV 24 1986

Fee \$ 10.00

RECORDATION NO 13702-A Filed & Recorded NOV 24 1986 10-55 AM
ICC - Washington, D.C.

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th & Constitution Ave. N. W.
Washington, D.C. 20423

Dear Secretary:

Enclosed are the original and two copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code.

This document is a supplement to the Lease Agreement dated June 17, 1982, between Rex Railways, Inc., and Bangor & Aroostook Railroad Company. The primary document to which this is connected is recorded under Recordation No. 13702.

The names and addresses of the parties to the documents are as follows:

Lessor: Rex Railways, Inc., Agent
616 Palisade Ave.
Englewood Cliffs, New Jersey 07632

Lessee: Bangor & Aroostook Railroad Company
Bangor, Maine 04401

The enclosed supplement is an equipment schedule showing ownership of boxcars subject to the Lease Agreement. The boxcars are identified by reporting marks and car numbers.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the person presenting this letter with enclosures for recordation.

*Consolidated
F. J. Corber*

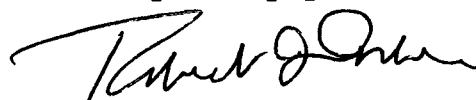
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Ms. Noreta R. McGee
November 24, 1986
Page Two

A short summary of the document to appear in the index
is as follows:

Equipment Schedule Showing Ownership
of Cars Subject to Lease.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert J. Corber", written in a cursive style.

Robert J. Corber
Attorney

Enclosures as stated

Interstate Commerce Commission
Washington, D.C. 20423

11/24/86

OFFICE OF THE SECRETARY

Robert J. Corber
Steptoe & Johnson
1330 Connecticut Avenue
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/24/86 at 10:55am, and assigned re-recording number(s). 13702-A & 13772-E

Sincerely yours,

Norita R. McGehee
Secretary

Enclosure(s)

SE-30
(7/79)

Equipment Schedule
Showing Ownership of Cars
Subject to Lease

RECORDATION NO. 13702-A Filed & Recorded

NOV 24 1986 10-55 AM

INTERSTATE COMMERCE COMMISSION

| <u>Owner</u> | <u>Number of Cars</u> | <u>Reporting Mark and Car Numbers</u> |
|----------------------------------|---------------------------|---|
| Agre, Ingrid & Keith | 2 | BAR 5529, 5505 |
| Albritton, Stirling A. | 1 | BAR 5566 |
| Allred, Johnny B. | 2 | BAR 5523, 5557 |
| Bart Corporation | 1 | BAR 5580 |
| Beltz, Paul William | 1 | BAR 5562 |
| Bero, William B. & Josephine H. | 1 | BAR 5528 |
| Brennan, Daniel J. | 1 | BAR 5527 |
| Broadbent, Kent D. | 1 | BAR 5525 |
| Cassaday, Jeremy v. & Charles V. | 1 | BAR 5508 |
| Dickerhoff, Mary D. & Wayne L. | 2 | BAR 5552, 5507 |
| Eisemen, James | 1 | BAR 5506 |
| Hadden, Louise F. | 1 | BAR 5510 |
| Hillenbrand, George M., II | 1 | BAR 5530 |
| Homoelle, John B. & Helen J. | 2 | BAR 5570, 5576 |
| Howell, Everette I., Jr. | 1 | BAR 5588 |
| Ken Adamany Music, Inc. | 1 | BAR 5596 |
| L. L. Cole & Son, Inc. | 2 | BAR 5581, 5593 |
| Lauer, John L. | 1 | BAR 5520 |
| Lyden Realty Investors | 2 | BAR 5514, 5519 |
| Murphy, Frank V. | 2 | BAR 5504, 5549 |
| Oberwortmann, G. H. & Rita (TIC) | 2 | BAR 5587, 5595 |
| O'Brien, G. Dennis | 1 | BAR 5518 |
| Ortwine, Frank D. | 2 | BAR 5500, 5532 |
| Owen, Truett L. | 1 | BAR 5555 |
| Pearsall, ADrian M. | 3 | BAR 5553, 5521, 5564 |
| Rego, Vincent A. | 2 | BAR 5559, 5540 |
| Scott, David G. | 2 | BAR 5563, 5515 |
| Slagle, Robert G. | 2 | BAR 5584, 5579 |
| Stevens, Marilyn B. | 2 | BAR 5524, 5567 |
| Sullivan, Thomas C. | 2 | BAR 5534, 5565 |
| Tenzler, Herman E. | 1 | BAR 5554 |
| Walling, Cheves | 1 | BAR 5522 |
| West, Caleb D. & Virginia C. | 1 | BAR 5531 |
| Yih, Stephen & Mae | 1 | BAR 5516 |

VERIFICATION

PETER SCHAN, being first duly sworn, states that he is Vice President of Rex Railways, Inc. and that the foregoing is a schedule of owners and railcar reporting marks and numbers for the railcars owned by the said owners and leased to the Bangor & Aroostock Railroad Company. The schedule shows the names of owners and current reporting marks and numbers. To the best of my knowledge, the information contained on the attached supplemental schedule is true and correct.


Peter Schan

Sworn to before me this 19th day of November, 1986.


Notary Public

JANET MAGUIRE
NOTARY PUBLIC OF NEW JERSEY

My Commission expires: My Commission Expires Oct. 23, 1991